

Beneficiary nomination form

If you're a member of People's Pension, you can use this form to nominate people or organisations you'd like to be considered as beneficiaries of your pension savings if you die.

If you also have Employee Life Cover with B&CE, you can let us know who you'd like to receive your life cover payment by completing our other nomination form. Visit: bandce.co.uk/elc-beneficiary

Your personal details

Title (Mr/Mrs/Miss/Ms)

Date of birth

Customer number

First name(s)

National Insurance number

Last name

Please include your customer number (this can usually be found at the top of any letter we've sent you) and your National Insurance number.

Address

We need your information so we can record your nomination against the correct record.

Your nomination

There's no limit to the number of people or organisations you can nominate; you just need to make sure your nominations add up to 100%. If you'd like to nominate more than 3 beneficiaries, you can do this in your online account or our app.

To complete or update your nomination form, log in to your online account at peoplespension.co.uk/tpp-account-online or scan the QR code to do this in the app.



In the event of my death, I would like to nominate the following:

Person/Organisation 1

First name(s)

Address

Last name

Date of birth

What is their relationship to you?

Split

(All nominations must add up to 100%).

Person/Organisation 2

First name(s)

Last name

Date of birth

What is their relationship to you?

Address

Split

(All nominations must add up to 100%).

Person/Organisation 3

First name(s)

Last name

Date of birth

What is their relationship to you?

Address

Split

(All nominations must add up to 100%).

Data protection

We will store the personal data you have provided for your beneficiary(ies) against your records. You should let your beneficiary(ies) know that you have provided this data to us and that they may wish to see how we protect the personal data we collect. They can do this by reading our privacy notice at peoplespension.co.uk/privacy

Your declaration

I understand that certain benefits arising on my death may be payable to a person or persons at the discretion of the Trustees of the Scheme. I would like the Trustees of the Scheme to consider those named above as nominated beneficiaries for any proceeds payable upon my death. I understand that the Trustees of the Scheme will give every consideration to my wishes but my nomination is not legally binding. I understand this form replaces all previous nominations made. For the purposes of the Data Protection Act 2018 and all relevant data protection legislation, I agree to you holding and processing this information.

Please sign and date below:

Signature

Date

Please return your completed form to:

Freepost THE PEOPLES PENSION

You can also send this form to us by email at adminpostin@peoplespartnership.co.uk, though this isn't considered a secure way of sending us your information.

Please keep a copy of this completed form for your own records. We'll let you know once we've updated your account.

If you have a question about this form or need help, please complete our contact us form at peoplespension.co.uk/contact-tpp or call us on **0300 2000 555**.